



**ENERGY IMPROVEMENT CORPORATION
MEETING OF THE BOARD OF DIRECTORS**



September 12 2018 at 8:00 am at French Hill School,
2051 Baldwin Road, Suite 107, Yorktown Heights NY

CALL TO ORDER

1. Roll Call
2. Approval of the minutes from the June 26, 2018 Board Meeting
3. Presentation by Kenneth Bond, EIC Bond Counsel regarding EIC Board Fiduciary Duties
4. Approval of EIC Annual Budget for 2019
 - a) Resolution to submit Budget to Authority Budget Office
5. Approval and authorization to enter into agreements to facilitate the Energize NY Benefit Financing Program
 - a) Supplemental Trust Indenture No 2 with US Bank to facilitate issuance of Series 2018B Bonds to be sold to Rosemawr Capital LLC
 - b) Master Purchase Agreement to facilitate issuance of Series 2018B Bonds to Rosemawr Capital LLC
6. Approval of Modification to EIC's Energize NY PACE Finance Agreement between EIC and Property Owners that wish to use Energize NY PACE 2.0
7. Approval of an Addendum to the EIC Municipal Agreement to enable the "Pay When Received PACE" Product
8. Approval of Town of Mount Pleasant request for EIC Membership
 - a) Approval of Town of Mount Pleasant request for program modifications
9. Approval of Columbia County request for program modifications
10. Review of Financial Statements
 - a) YTD thru July 2018
11. Energize NY Updates
 - a) Local Law Amendment Progress
 - b) Energize NY PACE:
 - i. NYS PACE Advisory Committee of the EIC Board
12. Appointment of Senior Management Committee
 - a) Co-Executive Director: New Products, Municipal Relations: Mark Thielking
 - b) Co-Executive Director: Corp Strategy: Susan Morth
 - c) Co-Executive Director: CFO, COO: Alain Pierroz
13. Executive Session to Discuss EIC Personnel Matters
14. Next Board Meeting: December 19, 2018 8am, Yorktown

PUBLIC COMMENT PERIOD